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**COUNSEL FOR THE**  
**OFFICIAL COMMITTEE OF UNSECURED**  
**CREDITORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

|   |   |                         |
|---|---|-------------------------|
| FRESH ACQUISITIONS, LLC, <i>et al.</i> , <sup>1</sup> | § | Case No. 21-30721 (SGJ) |
|   | § | Chapter 11              |
| Debtors.  | § | (Jointly Administered)  |

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**STIPULATION FOR EXTENSION OF TIME TO FILE CHALLENGE TO FINDINGS IN  
FINAL DIP ORDER**

The Official Committee of Unsecured Creditors (the “Committee”), Arizona Bank & Trust (“ABT”), and the Debtors hereby stipulate and agree that the Challenge Period for the Committee only as set forth in Paragraph 22 of the *Final Order (I) Authorizing the Debtors*

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<sup>1</sup> The Debtors in these Chapter 11 cases and the last four digits of each Debtor's Taxpayer Identification Number are as follows: Alamo Fresh Payroll, LLC (1590); Fresh Acquisitions, LLC (2795); Alamo Ovation, LLC (9002); Buffets LLC (2294); Hometown Buffet, Inc. (3002); Tahoe Joe's Inc. (7129); OCB Restaurant Company, LLC (7607); OCB Purchasing, Co. (7610); Ryan's Restaurant Group, LLC (7895); Fire Mountain Restaurants, LLC (8003); Food Management Partners, Inc. (7374); FMP SA Management Group, LLC (3031); FMP-Fresh Payroll, LLC (8962); FMP-Ovation Payroll, LLC (1728); and Alamo Buffets Payroll, LLC (0998). The Debtors' principal offices are located at: 2338 N. Loop 1604 W., Suite 350, San Antonio TX, 78248, United States.

to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief (the “Final Order”) [Docket No. 157] shall be extended to 5:00 p. Central Time, July 28, 2021 (the “Extension”). The Extension shall apply only to any potential action against ABT pursuant to 11 U.S.C. §§ 547 and 550.

Dated July 13, 2021

Agreed to:

/s/ Carolyn J. Johnsen

Carolyn J. Johnsen

Texas Bar No. 19844600

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**Stipulation for Extension**

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**Attorneys for the Debtors**

**CERTIFICATE OF SERVICE**

I hereby certify that Notice of this document was electronically filed and served to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District on July 13, 2021.

/s/ Carolyn J. Johnsen

Carolyn J. Johnsen

4850-7878-8593 v1 [97257-1]

**Stipulation for Extension**